

MANRE

LOGISTICS FUND



Zachary Cefaratti,
CEO of Dalma Capital
Management Limited



“

Palmon Group, the sponsors of Manrre, have been investing in logistics and industrial warehouses in Jafza since its inception. I have witnessed their growth from humble beginnings in 1985 to become arguably the most experienced and successful investors in the regions leading logistics hub.

His Excellency **Sultan Ahmed Bin Sulayem**,
Group Chairman and Chief Executive
Officer of DP World

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Manrre is the culmination of 35 years of
Dubai real estate investment experience

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PALMON GROUP

1985

One of the longest-standing
manufacturing, retail and logistics
companies in the UAE



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2018

Logistics and industrial real estate investment fund seeded with assets from the Palmon property portfolio and managed by Dalma Capital, a leading alternative investment manager



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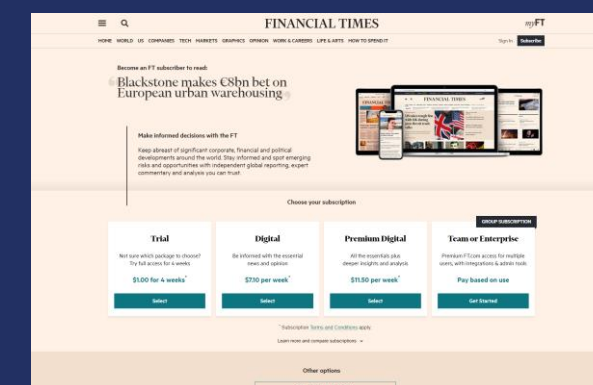
Big-money institutional investors
are chasing logistics real estate
assets across the globe

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Blackstone makes €8bn
bet on European urban
warehousing

Financial Times



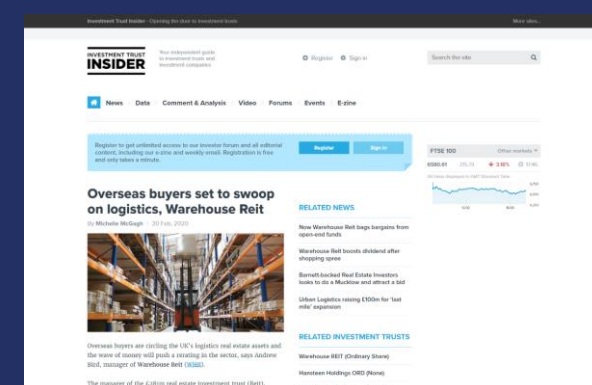
Blackstone and Prologis
Battle for Fast-Shipping
Leadership

The Wall Street Journal



Overseas buyers set to
swoop on logistics,
Warehouse Reit

Investment Trust Insider



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E-commerce is creating a boom in
the industrial real estate market -

WAREHOUSES



DISTRIBUTION
FACILITIES



FULFILLMENT CENTERS



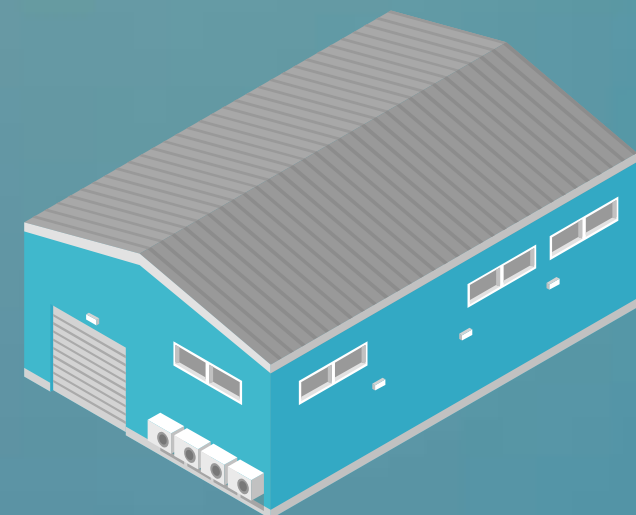
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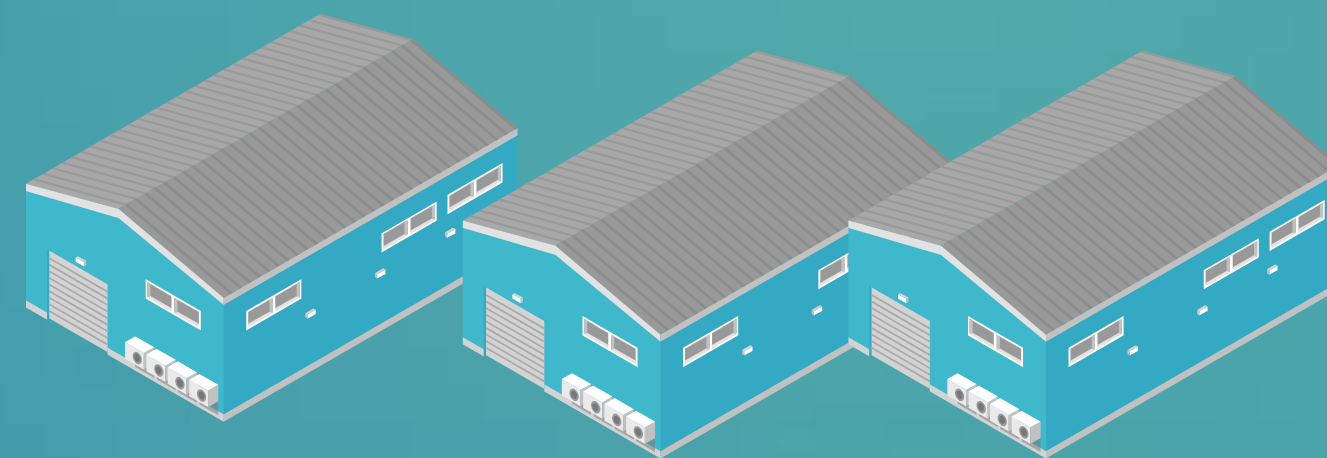
Retail



Warehouse and logistics space

- Retail supply chain

E-commerce



Warehouse and logistics space

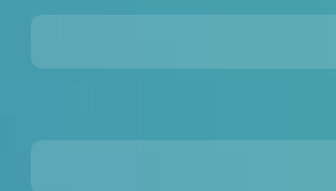
- E-commerce supply chain

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\$1 billion
growth in
e-commerce sales

additional
1.25 million sq. ft.
of distribution space

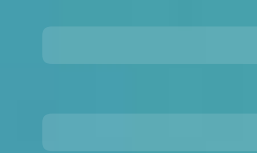
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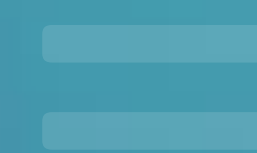
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\$3.8 - \$6.2bn annual
e-commerce sales growth
in MENA (till 2022)



4.8 - 7.9mn sq. ft.
of new industrial real
estate annually

\$2.7 - \$4.5bn annual
e-commerce sales growth
in GCC (till 2022)



3.5 - 5.7mn sq. ft.
of new industrial real
estate annually

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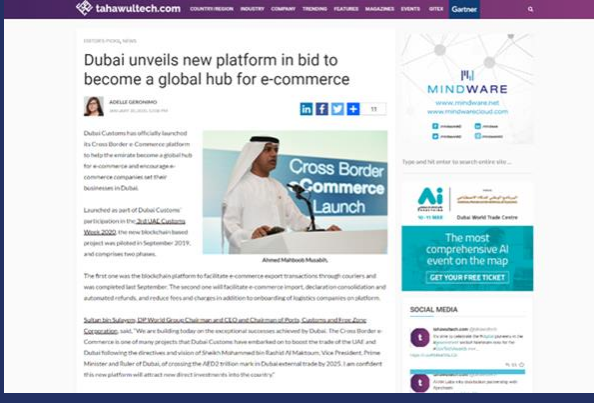
Alabbar, Saudi PIF to Set Up \$1 Billion E-Commerce Firm

Bloomberg



Dubai unveils new platform in bid to become a global hub for e-commerce

TahawulTech.com



E-commerce paving the way for the future of retail and more

Gulfbusiness



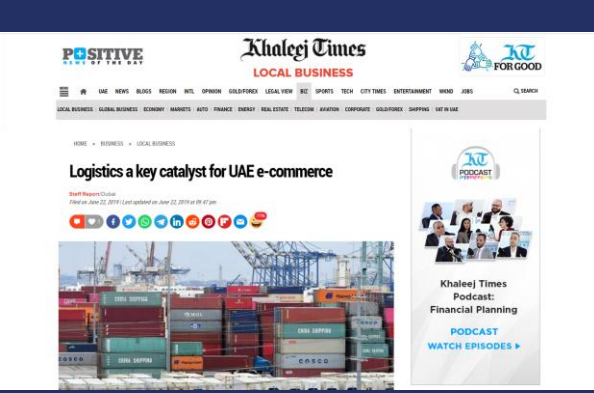
UAE e-commerce deals set to hit \$16bn in 2019

Arabian Business



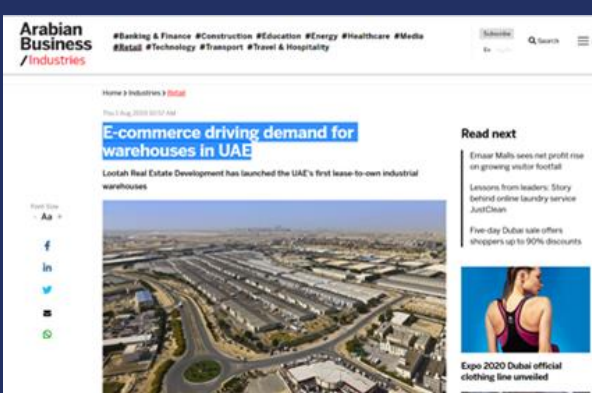
Logistics a key catalyst for UAE e-commerce

Khaleej Times



E-commerce driving demand for warehouses in UAE

Arabian Business



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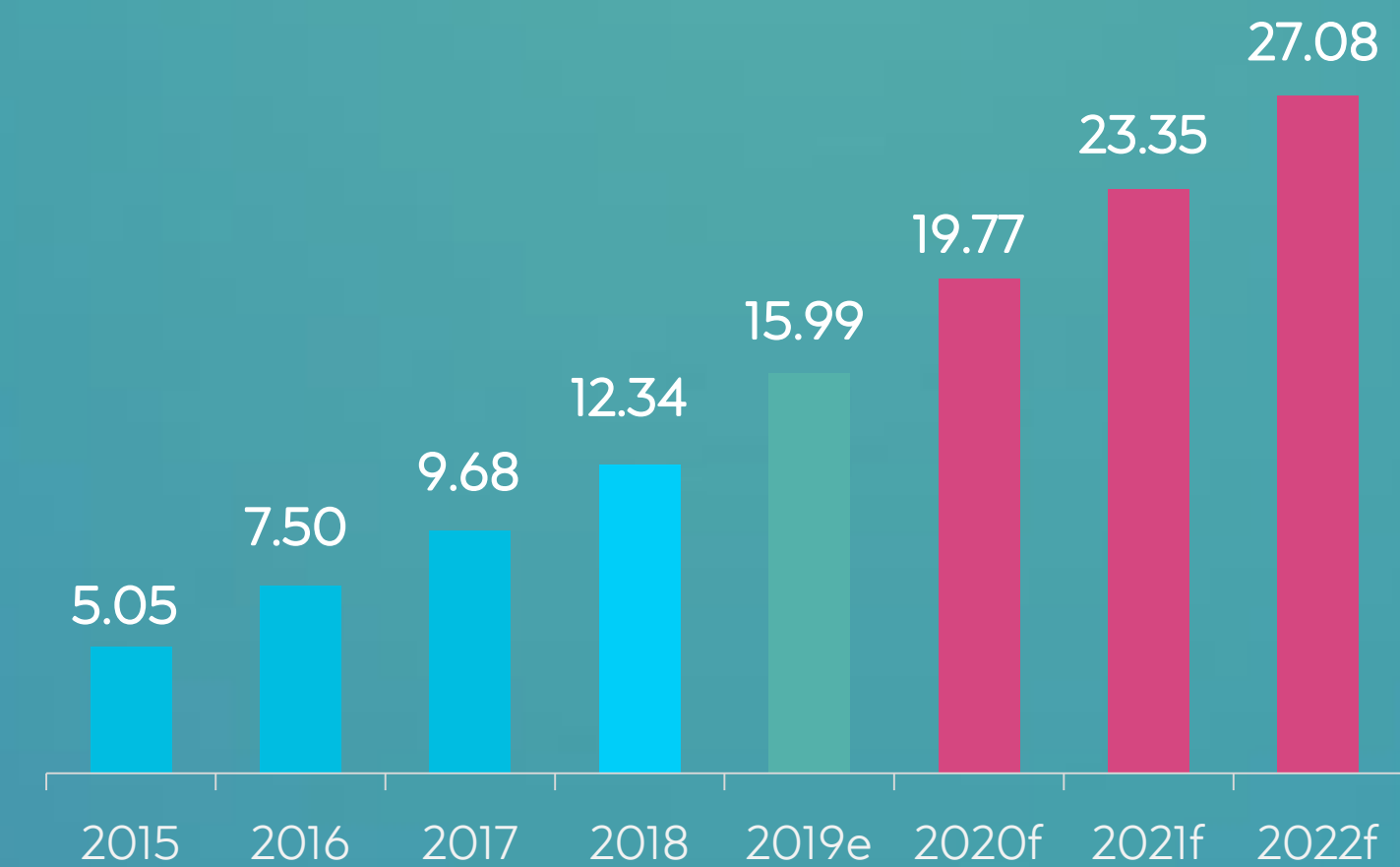


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UAE is the region's fastest
growing e-commerce market

CAGR (2014–2019) **33%**

UAE eCommerce sales (USD Billions)



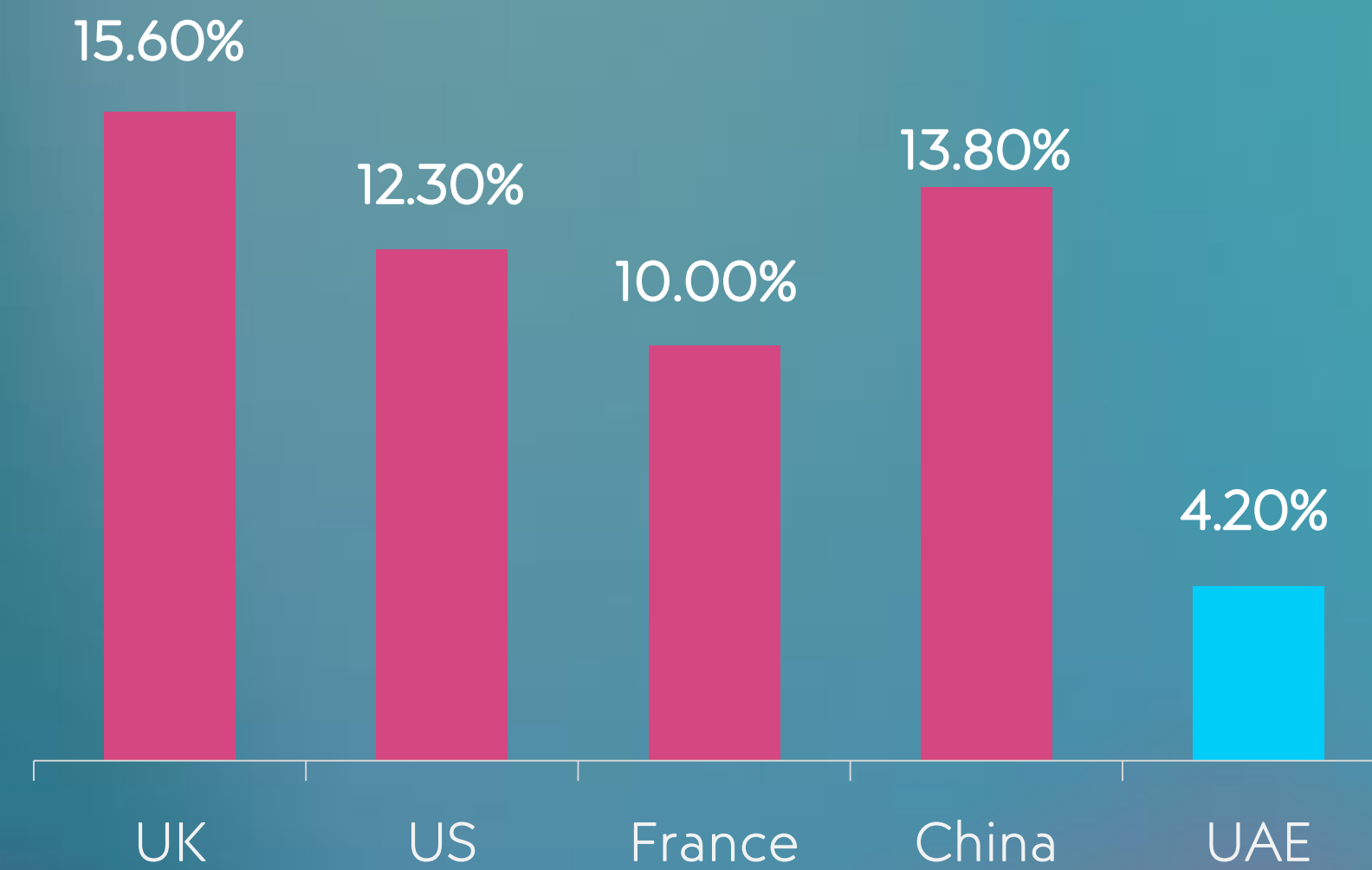
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E-commerce penetrations as percentage of total retail (2017)



There is still massive room
for growth

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\$72.3 Million

Value of Portfolio

12%

Annualized Total Return

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